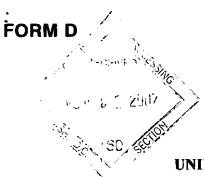
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# **FORM D**

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR ORM LIMITED OFFERING EXEMPT

OMB APPROVAL								
OMB Num		3235-0076						
Expires:	Apri	1 30,2008 ge burden						
Estimated	avera	ge burden						
hours per r	espor	nse16.00						

SEC USE ONLY								
Prefix	Serial							
DATE RECEIVED								
1	1							

UNIFORM LIMITED OFFERING EXEMPTION
Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Rick's Bakery, LLC
Filing Under (Check box(es) that apply): X Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: X New Filing Amendment
DEC 0 7 2007,
A. BASIC IDENTIFICATION DATA  1. Enter the information requested about the issuer  THOMSON
CIMANOCAL
Sandy L. Smittie - Rick's Bakery, LLC.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
Address of Principal Business Operations (if different from Executive Offices)  (Number and Street, City, State, Zip Code)  Telephone Number (Including Area Code)
Brief Description of Business  Full Service bakery
Type of Business Organization  corporation  limited partnership, already formed  other (please specify):
business trust limited partnership, to be formed
Actual or Estimated Date of Incorporation or Organization:    Month   Year
GENERAL INSTRUCTIONS
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.
State:  This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.
ATTENTION
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Trivelli Roger - Business Funding Today, LLC.  Business or Residence Address (Number and Street, City, State, Zip Code)
Business or Residence Address (Number and Street, City, State, Zip Code)
SUSY Newcastle Drive Suite 1613 Idouston, TX 7708  Check Box(es) that Apply: Promoter & Beneficial Owner Executive Officer Director General and/or
Check Box(es) that Apply: Promoter M Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Smithie Sandy L.  Business or Residence Address (Number and Street, City, State, Zip Code)
Business or Residence Address (Number and Street, City, State, Zip Code)
2174 S. 10200 St. #1 Milwanker, WI 33227
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)
( and a second or anh and and and and and and any one of the agreed up proposer?)

	•				B. IN	FORMATI	ON ABOUT	OFFERIN	G				
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l.	Has ule	issuer solu	, or does the				ccredited in Column 2,				•••••	· 🔀	
2.	What is	the minim	ım investme				ny individu	_				\$10	0,000
	Willet ID				50 4445		,				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Yes	No
3.													X
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	l Name (L	ast name f	irst, if indiv	vidual)	۵	,			<del>-</del>		<i>r</i>		•
Rus	iness or R	rvell residence	Address (Ni	er and	Street Cit	SINESS	ip Code) Suite	nding	1000	y, cc	ζ,		<del></del>
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	RI	SC	SD	TN	TX	UT	VT	(VA)	WA	WV	WI	WY	PR
Ful	1 Name (I	ast name f	irst, if indiv	vidual)				·	-				
		and marrie i											
Bus	siness or	Residence	Address (N	umber and	Street, Ci	ty, State, 2	Zip Code)						
Nar	me of Asso	ociated Bro	oker or Dea	ler		· · · · · · · · · · · · · · · · · · ·		# W-H-W-SA-PA-W-W-BP					<del> </del>
Sta	tes in Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check "	All States	" or check i	ndividual	States)		•••••		•••••	***************************************		. [] AI	1 States
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	IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY]	NC	ND	OH	OK)	OR	PA
	RI	SC	SD	TN	TX	UT	[VT]	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate Offering Pr		Ап	ount Already Sold
	Debt	s O		\$	0
	Equity	*	0	\$	Ö
	∑ Common	<u> </u>	<del></del> -	Ψ	
	Convertible Securities (including warrants)	s ()		S	O
	Partnership Interests			٠ <u>ـــ</u>	0
	Other (Specify)			\$ S	0
	Total	s <del>-0.00-</del>		ş 0.	<del></del>
	1744	<u>,                                    </u>		<b>3_</b>	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	·			
		Number Investors		0	Aggregate ollar Amount of Purchases
	Accredited Investors	~		\$_	<del> </del>
	Non-accredited Investors	_		<b>S</b> _	0
	Total (for filings under Rule 504 only)			<b>s</b> _	0
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering			D	ollar Amount Sold
	Rule 505	<del></del>		\$_	0
	Regulation A	_		\$	0
	Rule 504 - Equity	0		\$	0
	Total			s	0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			<u>s_\</u>	2.000
	Printing and Engraving Costs	•	Z	\$	6,000
	Legal Fees		<b>V</b>	\$	0,000
	Accounting Fees		V	\$ <u>\</u>	2,800
	Engineering Fees	******		<b>s</b>	Ø
	Sales Commissions (specify finders' fees separately)			\$	υ
	Other Expenses (identify) Ossociation Fees	*************		\$	4,000
	Total			\$. <del>-€</del>	<del>).00-</del>
			_		41. 800

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS			
b. Enter the difference between the aggregate offering price given in response to Part C — Question I and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted grosproceeds to the issuer."	S	\$	_ 323	<u>,</u> 2
Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used fo each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	i			
	Payments to Officers, Directors, & Affiliates	•	ments to	
Salaries and fees	000,2 <u>7</u> 2	□ <b>s</b>	.0	_
Purchase of real estate	_ \$ <u></u>	□ <b>s</b>	0	_
Purchase, rental or leasing and installation of machinery and equipment	⊠ \$_100,000	□ <b>\$</b>	0	
Construction or leasing of plant buildings and facilities	X 5 73,000	\$	O	_
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	s Ø	 □ <b>s</b>	0	
Repayment of indebtedness	∏\$ 5,000		0	_
Working capital	_		0	_
	os o	□ <b>s</b>	0	_
	s	s	O	_
Column Totals	3 53,2 00 □ \$ <del>00.0</del> 2	□ \$ <u>0</u>	.00	
Total Payments Listed (column totals added)	_ \$_ <del>0.(</del>	<del>90-</del> 3	23,20	o o
D. FEDERAL SIGNATURE				٦

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature Date	
Rick's Bakery, LLC	Sandy H. Smitter 114107	
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Sandy L. Smittie	Owner	

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE						
	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?						
	See Appendix, Column 5, for state response.	•					
2. The undersigned issuer hereby undertakes D (17 CFR 239.500) at such times as required.	to furnish to any state administrator of any state in wluired by state law.	hich this notice is filed a notice on Form					
<ol><li>The undersigned issuer hereby undertake issuer to offerees.</li></ol>	s to furnish to the state administrators, upon written	n request, information furnished by the					
limited Offering Exemption (ULOE) of the	e issuer is familiar with the conditions that must be ne state in which this notice is filed and understands polishing that these conditions have been satisfied.						
The issuer has read this notification and knows the c duly authorized person.	ontents to be true and has duly caused this notice to be	e signed on its behalf by the undersigned					
Issuer (Print or Type) Rick's Bakery, LLC.	Signature Sandy L. Smitter	Date 11/14/07					
Name (Print or Type)	Title (Print or Type)						
Sandy L. Smittie	$\bigcap_{i=1}^{n} A_i$						

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## **APPENDIX** 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Investors State Yes No Investors Amount Yes Amount No Equity- 4400k any 4<u>00K</u> 3 41 00K AL any ΑK ΑZ AR -CA CO CT DE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS

# APPENDIX

1	Intend to non-a investor	1 to sell accredited as in State 1-Item 1)	Type of and agg offering offered in (Part C-I	gregate price n state		Type of investor and amount purchased in State (Part C-Item 2)							5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No			Number of Accredited Investors		Amount		Number of Non-Accredited Investors		Amount		Yes	No
МО	/		Equity	- 4 400K	Q.	14	4400K		any		4100	οK		
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	APPENDIX												
1	;	2	3		4								
			Type of security										
Ì		to sell	and aggregate										
		ccredited s in State	offering price offered in state		Type of investor and amount purchased in State								
	1	-Item 1)	(Part C-Item 1)		•	C-Item 2)		waiver granted (Part E-Item 1)					
				Number of Number of Accredited Non-Accredited									
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No				
WY			Equity- 4400K	any	31001	any	4 100K						
PR	,		-0 -1	1									

